

【表紙】

24

23 14

12 (23 23 31)

S-Pool, Inc.

15

03(3517) 6633

15

03(3517) 6633

(16)

第一部 【企業情報】

第1 【企業の概況】

1 【主要な経営指標等の推移】

	11	12	11	12	11
	21 12	22 12	22	23	21 12
	22 31	23 31	22 31	23 31	22 11 30
()	2,756,634	2,937,734	1,534,199	1,402,299	5,614,146
()	193,029	3,406	33,243	25,992	311,784
() ()	178,620	40,821	44,998	20,408	758,941
()			547,626	6,691	33,913
()			1,998,312	1,338,226	1,513,952
()			21,142.29	259.01	1,321.14
() ()	6,914.17	1,580.16	1,741.83	789.99	29,377.61
()					
()			27.3	0.5	2.3
()	79,179	64,224			135,272
()	22,148	49,264			59,691
()	52,456	120,461			84,922
() ()			526,850	458,709	465,681
()			262 38 26	202 27 22	223 30 31

()

11

()

()

12

1

2 【事業の内容】

()

3 【関係会社の状況】

4 【従業員の状況】

(1)

23 31

()	202
	27
	22

()

(2)

23 31

()	66
	18
	17

()

第2 【事業の状況】

1 【生産、受注及び販売の状況】

(1)

(2)

(3)

	1,455,425	
	511,890	
	744,253	
	199,281	
	1,781	
	54,907	
	1,402,299	

()

	()	()	()	()
	174,931	11.4	110,604	7.9

21 27)

20 21

(17

(20

	531,529
	698,903
	162,148
	248,121
	10,423
	116,928
	1,534,199

2 【事業等のリスク】

33,913

146,298 30,804 25,992 6,691

23 3 11

23 30 503,000

3 【経営上の重要な契約等】

4 【財政状態、経営成績及びキャッシュ・フローの状況の分析】

(1)

4.6%

1,402,299

8.6%

30,804

25,386

25,992

33,243

20,408

44,998

17

21

27

20

20

21

511,890

41,801

744,253

59,764

199,281

3,493

1,781

3,376

(2)

175,725

11.6

1,338,226

169,706

216,330

14.0

1,331,535

107,767

120,000

40,604

6,691

40,821

(3)

112,304

458,709

146,298

22,408

59,011

23,936

35,074

49,014

18,277

18,230

17,537

7,964

19,231

2,493

19,828

53,224

40,275

13,000

20,000

20,000

(4)

SES

SES

SE

23 28
43,060

6,691

(5)

第3 【設備の状況】

(1)

(2)

第4 【提出会社の状況】

1 【株式等の状況】

(1)

	()
	100,320
	100,320

	() (23 31)	() (23 14)		
	25,834	25,834		
	25,834	25,834		

(2)

(3)

(4)

(5)

	()	()	()	()	()	()
23 31		25,834		584,730		465,671

(6)

		23	31
		()	()
		5,714	22,12
		5,375	20,81
	2-15-3	1,819	7,04
		1,093	4,23
		820	3,17
		735	2,85
		730	2,83
		630	2,44
	1-6-6	474	1,83
	1-2-1	360	1,39
		17,750	68,71

(7)

		23	31
	()	()	
()			
()			
()			
()	25,834	25,834	
	25,834		
		25,834	

2 【株価の推移】

	22 12	23				
()	30,950	27,500	24,340	24,860	20,000	14,500
()	25,010	23,010	22,940	17,500	12,000	12,510

()

()

3 【役員の様況】

第5 【経理の状況】

19 64) ()
(21 12 (22 22 31))
(22 12 (23 23 31))
(22 12 23 31)

193 (22)
(22 31) (21 12 22 31)
(23 23 31)
(22 12 23 31)

(1)

()

(23 31) (22 11 30)

	458,709	465,681
	574,224	651,643
	12,188	14,443
	1,318	24,983
	77,501	114,485
	19,241	18,529
	<u>1,104,701</u>	<u>1,252,706</u>
	90,684	95,840
	13,423	17,657
	136,866	154,140
	7,448	6,393
	<u>129,417</u>	<u>147,747</u>
	233,525	261,246
	<u>1,338,226</u>	<u>1,513,952</u>
	80,912	121,867
	503,000	563,000
1	40,000	40,000
1	80,000	80,000
	10,925	20,610
	180,455	229,554
	36,423	14,850
	198,314	216,021
	<u>1,130,032</u>	<u>1,285,905</u>
	80,000	100,000
	120,000	160,000
	1,503	1,961
	<u>201,503</u>	<u>261,961</u>
	<u>1,331,535</u>	<u>1,547,866</u>

()

(23 31)

(22 11 30)

	584,730	584,730
	465,671	465,671
	1,043,710	1,084,531
	6,691	34,130
		216
	6,691	33,913
	1,338,226	1,513,952

(2)

()

	(21 12 22 31)	(22 12 23 31)
	2,756,634	2,937,734
	2,149,453	2,295,470
	607,181	642,264
	788,762	637,151
	181,581	5,113
	299	53
	868	934
	113	118
	1,281	1,106
	7,351	7,744
	1,763	1,356
	3,500	
	114	524
	12,729	9,626
	193,029	3,406
		43,060
		43,060
	1,797	5,911
	1,797	5,911
	194,827	33,742
	30,235	6,006
	45,168	12,869
	14,933	6,862
		40,604
	1,273	216
	178,620	40,821

()

	(22 22 31)	(23 23 31)
	1, 534, 199	1, 402, 299
	1, 162, 926	1, 092, 682
	371, 272	309, 616
	396, 659	278, 811
	25, 386	30, 804
	78	9
	233	82
	97	101
	409	193
	3, 895	4, 010
	848	644
	3, 500	
	22	350
	8, 265	5, 005
	33, 243	25, 992
	1, 831	563
	1, 831	563
		1, 492
		1, 492
	35, 074	23, 936
	26, 903	3, 554
	16, 298	
	10, 604	3, 554
		20, 382
	681	26
	44, 998	20, 408

(3)

	(21 12 22 31)	(22 12 23 31)
	194,827	33,742
	16,498	15,288
	28,586	
	6,365	2,009
	45,099	28,174
	435	
		43,060
	1,797	5,911
	299	53
	9,115	9,101
	16,499	44,377
	2,929	25,919
	32,713	39,220
	26,947	37,520
	20,969	42,675
	74,064	87,345
	299	53
	9,689	9,534
	4,274	13,639
	79,179	64,224
	12,834	23,636
	15,971	2,308
	15,736	446
	22,393	19,828
		¹ 55,827
	22,148	49,264
	113,000	60,000
	40,000	40,000
	20,000	20,000
	428	442
	114	18
	52,456	120,461
	48,871	6,972
	575,721	465,681
	² 526,850	² 458,709

(22 12 23 31)

33,913

5,113

64,224

40,821

23 3 11

503,000

23 30

	(22 12 23 31)
.	(1) 23 28
	(2)
	(1) 18 20 3 31 21 20 3 31
	(2) 21 20 12 26 22 20 12 26 23 20 12 26 16 20 12 26 10 20 12 26

	(22 12 23 31)
350	22 20 12 26 21 24

	(23 23 31)
100 10	187,562
350	22 20 12 26 21 24

	(22 12 23 31)
.	
.	

()

(23 31)	(22 11 30)
70,630	100,014

()

(21 12 22 31)	(22 12 23 31)
70,550	56,203
257,519	187,391
39,106	34,544
23,883	27,763
48,431	37,711
71,290	64,174
15,181	11,630
28,586	2,009
6,861	

(22 22 31)	(23 23 31)
33,725	25,340
127,464	78,472
22,082	15,328
13,149	14,616
25,748	16,455
34,261	25,715
7,905	5,293
14,293	2,009
6,861	

()

(21 12 22 31)	(22 12 23 31)
<p style="text-align: right;"><u>526,850</u> <u>526,850</u></p>	<p style="text-align: right;">23 2 28) 162,624 7,082 107,767 <u>43,060</u> 105,000 <u>49,172</u> 55,827</p> <p style="text-align: right;"><u>458,709</u> <u>458,709</u></p>

()

(23 31)

23 31)

(22 12

()	25,834

()

【事業の種類別セグメント情報】

(22 22 31)

	()	()	()		()	()	()	()
(1)	520,554	630,899	153,818	220,002	8,923	1,534,199	-	1,534,199
(2)	10,974	68,004	8,330	28,119	1,500	116,928	(116,928)	-
	531,529	698,903	162,148	248,121	10,423	1,651,127	(116,928)	1,534,199
	5,488	64,900	58,176	42,523	11,474	63,590	(88,976)	25,386

()

- ()
- ()
- ()
- ()
- ()

	()	()		()	()	()	()
(1)	1,151,454	153,818	220,002	8,923	1,534,199	-	1,534,199
(2)	3,879	8,330	28,119	1,500	41,828	(41,828)	-
	1,155,333	162,148	248,121	10,423	1,576,027	(41,828)	1,534,199
	59,411	58,176	42,523	11,474	63,590	(88,976)	25,386

(21 12 22 31)

	()	()	()		()	()	()	()
(1)	901,969	1,213,764	208,200	411,868	20,831	2,756,634	-	2,756,634
(2)	17,820	94,427	14,200	35,496	4,042	165,987	(165,987)	-
	919,789	1,308,191	222,400	447,364	24,873	2,922,621	(165,987)	2,756,634
	16,931	111,986	41,514	124,861	20,895	9,187	(172,394)	181,581

()

- ()
- ()
- ()
- ()
- ()

	()	()		()	()	()	()
(1)	2,115,733	208,200	411,868	20,831	2,756,634	-	2,756,634
(2)	3,966	14,200	35,496	4,042	57,705	(57,705)	-
	2,119,699	222,400	447,364	24,873	2,814,339	(57,705)	2,756,634
	95,055	41,514	124,861	20,895	9,187	(172,394)	181,581

(22 22 31)
21 12 22 31

(22 22 31)
21 12 22 31

【セグメント情報】

1

17

21 3 27

20 20 3 21

(22 12 23 5 31)

						1	2	3
(1)	1,024,002	1,454,871	391,371	59,723	2,929,968	7,766	-	2,937,734
(2)	23,079	132,053	10,548	90	165,771	315	166,086	-
	1,047,081	1,586,925	401,919	59,813	3,095,739	8,081	166,086	2,937,734
	58,719	132,383	6,959	27,722	170,339	6,437	158,788	5,113

()

158,788
76

158,712

(23 23 31)

						1	2	3
(1)	499,802	706,530	194,365	-	1,400,697	1,601	-	1,402,299
(2)	12,088	37,722	4,916	-	54,727	180	54,907	-
	511,890	744,253	199,281	-	1,455,425	1,781	54,907	1,402,299
	41,801	59,764	3,493	-	105,059	3,376	70,878	30,804

()

70,878
2,752

73,630

()

()

()

()

()

()

()

()

(23 31)	(22 11 30)
259 01	1,321 14

()

	(23 31)	(22 11 30)
()	6,691	33,913
()	6,691	34,130
()		216
()	25,834	25,834
()		
()	25,834	25,834

(21 12 22 31)	(22 12 23 31)
6,914 17	1,580 16

()

()

	(21 12 22 31)	(22 12 23 31)
()	178,620	40,821
()	178,620	40,821
()		
()	25,834	25,834

(22 22 31)	(23 23 31)
1,741 83	789 99

()

()

	(22 22 31)	(23 23 31)
()	44,998	20,408
()	44,998	20,408
()		
()	25,834	25,834

()

2 【その他】

第二部 【提出会社の保証会社等の情報】

(22 31) 21 12 22 31 193 22 11 30 (21 12 22)

22 31

()) (

(23 31) 22 12 23 31 193 23 11 30 (22 12 23)

23 31